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Policy

Account Deletion

An account is deleted if it does not contain any of the following data: testing and education results, submitted licensure applications, submitted control person filing(s), or a state regulatory action. NMLS deletes an account after 180 days for company and individual users. Pending filings do not prevent an account from dormancy and are deleted after 180 days along with any related dormant accounts.

Account Disablement

NMLS will disable any account if it has not been accessed in 120 days by a company account user or 15 months by an individual user. If a user account is disabled, the System will prompt the user to provide identifying information before they can log in to the account.

There are also certain instances when a user account is disabled due to an outstanding invoice or other non-compliance issue. If this occurs, the user is able to pay the outstanding invoice in the System or, if non-invoice related, must contact the NMLS Call Center.

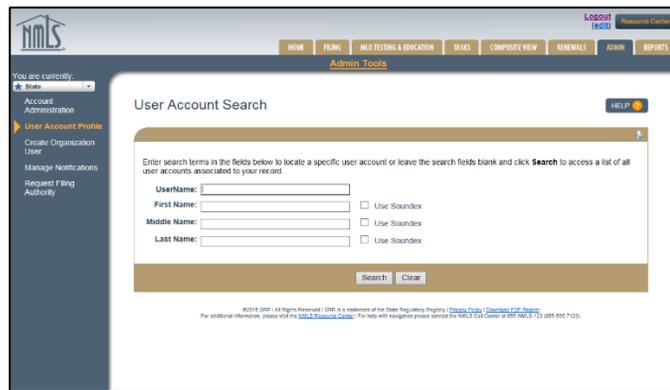


Figure 1

Definitions and Charts

Description

Account Administrator An Account Administrator (AA) for a company has the ability to create and manage user accounts for their organization. The organization appoints a Primary and Secondary AA during the entitlement process. The organization’s AA(s) establish accounts with roles and permissions for other users within their organization.

Organization User Organization Users (OUs) are employees within an organization that are responsible for performing tasks for the organization in NMLS such as creating filings or managing work queues.

Figure 2: Key Terms

Getting Started: Managing User Accounts

1. Navigate to the [NMLS Resource Center](#).
2. Click **Log in to NMLS** in the upper right corner.
3. If prompted to, select the appropriate context, State, then log in to NMLS.
4. Click the **Admin** tab in the top right corner.
5. Click **User Account Profiles** on the left navigation panel.
6. Enter the individual’s UserName, First, or Last Name, or leave the search criteria blank to get a list of all users.
7. Click the **Search** button.
8. Click the desired username hyperlink (Figure 3).

User Name	Last Name	First Name	Middle Name	Suffix	Administrator	Expiration Date
JamesS2	James	Steven				
JamesonJ2	Jameson	James				

Figure 3: Search Results

How to Manage User Information

The following information for any OU can be modified by an AA:

- First Name
 - Middle Name
 - Last Name
 - Phone Number
 - Email Address
1. From the *User Account Profile* page, click the **Manage User Info** button to the right of the *User Account Information* section header.
 2. Change the appropriate information for the selected user.
 3. Click **Save** to save the updates or **Cancel** to return to the *User Account profile*.

How to Enable/Disable an Account

A user whose account has been disabled by an AA will not be able to log in to NMLS. The user will be able to log in to NMLS only after the account has been enabled by an AA. As an example, a user who is out on extended leave could have their account disabled by an AA until they return.

1. From the *User Account Profile* page, click **Disable** or **Enable** under the *User Account Information* section.

NOTE: Click **New Search** to return to the *User Account Search* screen.

How to Delete an Account

A deleted user account cannot be re-used. A new user account will have to be created by an AA in order for the user to log in to NMLS.

1. From the *User Account Profile* page, click **Delete Account** under the *User Account Information* section.
2. Click **OK** to confirm the deletion of the user account.

Additional Resources

- [Account Administration for Company Users](#)