Surety Entity Account Management

Surety Company

Start → Create Organization Users (OUs) → Assign Roles to OUs → End

Assign Roles to OUs:
Manage Bonds
Manage and Sign Bonds
Manage Surety Profile
View Confidential Information
Manage Reports

Available to be assigned to Associations

Done by Surety Companies

Surety Bond Producer

Start → Create Organization Users (OUs) → Assign Roles to OUs → Designate OUs as Representatives → If assigned, able to sign bonds → End

Assign Roles to OUs:
Manage Bonds
Manage Surety Profile
View Confidential Information
Manage Reports