

# NMLS Release 2020.1 Release Notes

Release Date: January 27, 2020

The purpose of these release notes is to provide a summary of system enhancements included in NMLS Release 2020.1.

## General Enhancements

SCR Number	Title	Description	Context
44542	TA: Prevent Regulator from granting TA for a RAP individual unless the RAP is deemed okay by a regulator in the same agency	This license may not be changed to a Pending-Deficient (Temporary Authority), Pending-Review (Temporary Authority), or Pre-Approved (Temporary Authority) status when an open criminal background check exists for the individual.	State
45412	TA: Create a single review item subscription for the 'License Requested' and 'License Requested (TA Eligible)' review items	A single subscription item for 'License Requested' and 'License Requested (TA Eligible)' review items was created.	State
43977 45403	TA: Regulator CHRI results report - add qualifying sponsorship	A "TA Qualifying Sponsorship Exists?" column in the regulator CHRI results report was added to help regulators evaluate CHRI results for individuals in 'Pending-Deficient (Temporary Authority Eligible)' status.	State
44976	TA: Qualifying Sponsorship (Y/N) column in CHRI Work List page	A new column 'TA Qualifying Sponsorship Exists?' was added to the TA CHRI Work List Detail page.	State
45039	TA: 'Assigned to' filter on CHRI Work list to only contain users assigned.	An enhancement was made on the filter dropdown for "assignee" on the CHRI Work List page to only display users who are currently assigned.	State

45045	TA: New Review Item Type: TA Workflow to clearly mark TA items in the work list via new Review Item	A new review item 'License Requested (TA Eligible)' was introduced for each license request in a filing that is Pending-Deficient (Temporary Authority Eligible).	State
45159	TA: Allow transitioned "Permissible" licenses to be TA eligible	An enhancement was made to the eligibility rules to allow any transition requests to be TA eligible.	State
43486	TA: Notifications - '30 days or less' remain from the T&E deadline - notifications to companies / MLO	For a given license in the Temporary Authority workflow, if after 90 days from the Temporary Authority begin date (i.e., the sponsorship date) the individual has not met T&E requirements, a notification should be sent daily until T&E is met.	Company and Individual
45448 45513	TA: Disqualification for Denied, revoked, suspended licenses should only apply to Originator license	A correction was made to the rule that disqualifies an individual for TA because they have a denied, suspended, revoked license status to only apply to Originator License.	State
45636	TA: Eligibility Change - Continuous registration can be based on multiple federal agencies	This correction allows for the 1-year continuous federal registration requirement for temporary authority to be continuous, regardless of regulator changes.	Individual
45484	TA: Allow regulators to change TA Eligible to Approved-Inactive	This enhancement allows regulators to set a license from any TA status to Approved-Inactive if conditions for approved are met.	Regulator

# System Maintenance

SCR Number	Title	Description	Context
45664	TA: Consumer Access not displaying TA Begin Date	This fix allows for individual licenses in Consumer Access that currently are or were in a status of Temporary Authority to display the Temporary Authority Begin Date in the License Status History section.	Individual
45598	TA: Testing and Education Requirements Not Met license item is not clearing when education is posted	The fix allows the system to re-evaluate any Testing and Education Requirements Not Met license items on licenses in any Active status for the individual and clear the license item if the individual has made the testing and education requirements for the related license.	Individual