NMLS Release 2020.5 Release Notes

Release Date: May 18, 2020

The purpose of these release notes is to provide a summary of system enhancements included in NMLS Release 2020.5.

General Enhancements

SCR Number	Title	Description	Context
43751	New Review Item for Pending Review (TA)	An enhancement was made for the system to generate a new Application Pending Review (TA) item when the system or the regulator changes the license status to Pending Review (TA).	State
45404	Separate review item subscription for License Requested (TA)	An enhancement was made to allow users to separately subscribe to the License Requested review item and the License Requested (TA) review item.	State
45552	Add TA License Statuses to the License Status Report for regulators	An update was made to the License Status Report to include the new TA license statuses.	State
45554	Add TA License Statuses to the License Status Update Report	An update was made to the License Status Update Report to include the new TA license statuses.	State
45557	Separate license items for Testing and Education (TA)	For a TA license type, an enhancement was made to create separate license items for testing and education.	State

45679	Prevent change from Pending Review (TA) to Pending Deficient (TA) when qualified for Pending Review	An enhancement was made to disallow a user to change the status from Pending – Review (TA) to Pending – Deficient (TA) when there are no active license items on the license. An error message will display prompting the user to add a license item before making the status change.	State
45975	Allow Pending Review (TA) to Pending Deficient (TA) as a normal transition, not requiring override/admin role	An enhancement was made to allow a user, with the License Status User role, to set the status to Pending Deficient (TA) without overriding the normal status transitions when a license is in Pending Review (TA).	State
46041	Print view of entire filing on MCR Confirmation Page	On the Completeness Check and Submit page, an enhancement was made to provide a View Filing link that opens a print view of the entire MCR filing.	Industry

System Maintenance

SCR Number	Title	Description	Context
45629	Fix to prevent License Request (TA) from moving to Pending Review (TA) from Pending Incomplete	The fix prevents License Requests (TA) from moving to Pending Review (TA) when a license item exists.	State
45832	Fix to display Other Trade Names on B2B files and Consumer Access correctly	The fix allows the Prior Other Trade Names in the B2B Company Trade Name file and Consumer Access to display accurately.	Industry
46008	Fix for Regulator Work Item to not display in My Work List when assigned to another user	The fix prevents the system from displaying a Regulator Work Item under a user's My Work List when assigned to another user.	State

46183	(TA) License evaluation event changes Approved license to Pending Review (TA)	The fix prevents the system from changing the status to Pending Review (TA), based on system rules, if the regulator has already approved the application.	Industry and State
46219	Two Application Approved (TA) work items generated	This fix resolves the issue of two "Application Approved (TA)" work items being generated. The fix will allow the system to only generate one "Application Approved (TA)" work item.	State