

Nationwide Mortgage Licensing System & Registry (NMLS) – Release 2010.3

Release Notes

Release Date: August 9, 2010

These release notes describe the enhancements for Release 2010.3 of the Nationwide Mortgage Licensing System & Registry (NMLS) released on August 9, 2010. Release 2010.3 is comprised mainly of text changes and enhancements to notifications and the historical filing, invoice and company access listings to increase usability.

SYSTEM CHANGES

SCR Number	SCR Title	Description
258072	MU4/MU2 Filing Processed Notification for Company users to be triggered nightly	Instead of receiving the following notifications real-time, Company subscribers will receive consolidated notification nightly: * MU2/MU4 Filing Processed by this company (referring the company to Historical Filings to view filing submitted) * MU2/MU4 Filing Processed by Individual or another Company (including table detailing the filings submitted) Additionally, the UserName of the Individual who submitted the filing has been removed from content of the notifications.
258157	MLO Access Granted notification to trigger nightly instead of "real-time"	Rather than receiving notification real-time, Company users will receive a nightly notification. The notification will refer users to the Company Access List where filtering will be provided using the Access Granted Date.
258355	Update Individual Filing (MU4) Completeness Check Text	Several completeness check messages related to employment records, company access and criminal background checks were updated to provide greater clarity.
258174	Pending MU4 Filings list	Applicant Name Filter will be changed to a "starts with" search based on Last Name without the ability to specify a "contains" search. In addition, the Applicant Name will display in the list as Last, First Middle to improve the sorting capability.
258217	Company User Role description changes	Capitalization of wording is made consistent, minor role description changes were made and page was reorganized to increase usability.
257492	Historical MU4 Filings List paging and filtering capability	The Individual Historical Filings List (under the Filings tab) is now filterable by Processed Date Range (not to exceed 30 days) and Submitted By (username of user who submitted the filing) and incorporates paging. The Date Range filter will default to last 30 days of filings.
257494	Historical MU4 Filings List to be downloadable as CSV	The Individual Historical Filings List (under the Filings tab) is downloadable into a CSV file.

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258209	Incorporate new NMLS banner and tab graphics	An updated banner and redesigned tabs are displayed at the top of the page throughout NMLS to improve the look of the system.
254800	Remove SSN from displaying in MU1 Direct Owners section	Since all natural person direct owners appearing on the MU1 are required to submit an MU2 filing and the SSN appears on the MU2, SSN will no longer be collected or displayed in the Direct Owners Section of the MU1.
256662	Manage User Roles	Company/Branch/Individual designation is removed from all notification names in the Manage Notification list due to redundancy with the category groupings.
258158	MLO Access List to include Granted On date, filtering and paging	The Company Access List (under the Filings tab) is filterable by Access Granted Date Range, NMLS ID or Last Name and incorporates paging to increase usability. Granted on Date also is added to the information displayed. Access Granted Date range will default to access that was granted within the last 7 days.
258174	Pending MU4 Filings list	Applicant Name is changed to a "starts with" search based on Last Name without the ability to specify a "contains" search. Applicant Name will display in the list as Last, First Middle.
257491	Invoice impacts	The Historical Invoice List, List CSV, Detail and Detail CSV now include the user name of user whose actions in the system resulted in the creation of the invoice. Detail CSV now includes the Processed On date. In addition, the Filing ID is removed from the Invoice Status Changed Notification but is replaced with the Invoice ID.
Various	Various Text Updates	The following MU2/4 Text Updates are made, among other minor text changes throughout the system: The Employer Name is moved to Employment Record Detail page. The MU4 post-submission landing page text also is updated to provide greater clarity.

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REPORTS

SCR Number	SCR Title	Description
259381	Retire the Active Financial Statement License Items Report For Regulators	The Active Financial Statement License Items Report for Regulators is largely redundant with the Active License Items report. Upon addition of the company contact and fiscal year information to the Active License Items report (through SCR 259379 below), the Active Financial Statement License Items Report will be retired.
259379	Add New Fields to Active License Items Report	There are a few fields in the Active Financial Statement License Item Regulator Report being retired that are not available in the Active License Item Report. Since the Company/Branch (Regulator) Active License Item Reports and the Company/Branch (Company) Active License Item Reports share the same base code, the following information is being added to the Company/Branch (Regulator) and Company/Branch (Company) Active License Item Reports: - Company Contact Person information (Name, Email Address and Telephone Number) - Company Fiscal Year End

PROBLEM REPORTS

SCR Number	SCR Title	Description
258289	Change Display of Month and Day of Birth to Individual Year of Birth on Company Access Screen	To protect personal identifying information and correct inconsistent display format, the display of Month and Day of Birth on the Company Access Screen was changed to display Year of Birth.
249222	Change Individual Name Display Format	In the Regulator Worklist and Historical MU4 Filings list for Company users the name displayed was updated to display as Last, First Middle. This allows for improved sortability.
258269	MU1 Disclosure Questions not Answered	After MU1 Form changes were implemented on January 25, 2010, including disclosure question changes, NMLS did not require companies filing MU1 amendments to provide answers to the new disclosure questions. NMLS is being updated to implement a completeness check to require the questions to be answered when a company who has not answered the questions makes their next MU1 filing.

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256309	MU3 – fix MU3 to not create OTN charges when user creates two identical entries with different jurisdictions	NMLS would incorrectly generate other trade name charges when a user created separate trade name record for the exact same trade name to identify additional jurisdictions where the branch is using the name instead of adding additional jurisdictions to the existing trade name record. This enhancement ensures that incorrect trade name charges will not be applied in these circumstances.
254360	Show No Company Access Sooner when Creating a Relationship	The message "You do not have access rights to the selected individual" would not display until after the company user has been able to select and enter the effective date of the relationship. The message has been moved to appear immediately upon selection of the Individual's ID during the relationship creation process.