



## License Item List

The License Item List can be used by your company to monitor and internally address active license items placed by the system or your state regulator. Actions taken within the List cannot be viewed by your state regulator. If you have questions or require clarification regarding a license item, please [contact your state agency](#) directly.

1. Log in to NMLS.
2. Click the **Tasks** tab.
3. Click **License Item List** from the sub-menu.
4. Choose the desired Filtering Options, or click Filter to view all current license items placed on your company, branch and sponsored individual licenses.

**Filtering Options**

Entity ID: <input type="text"/>	Entity Name: <input type="text"/>
Entity Type: <input type="text" value="▼"/>	Regulator: <input type="text" value="▼"/>
License Item Type: <input type="text" value="▼"/>	Show: <input type="radio"/> All Items
Assignment: <input type="text" value="▼"/>	<input type="radio"/> Completed Items
Last Updated From: <input type="text"/>	<input checked="" type="radio"/> Incomplete Items
Last Updated To: <input type="text"/>	<input type="checkbox"/> Exclude License Items on Terminated Licenses

Figure 1: Filtering Options on License Item List

The License Item List can also be sorted by clicking on the column headers.



Assignment	Entity ID	Entity Name	Entity Type	License Name	License Item Type
 ←	<a href="#">37082</a>	Tallie Schmidt	Individual	Idaho Mortgage Loan Originator License	<a href="#">Verify Current Employment Information</a>
	<a href="#">37082</a>	Tallie Schmidt	Individual	Idaho Mortgage Loan Originator License	<a href="#">Custom License Item</a>

Figure 2: License Item List Results

5. To review the details of a license item, click the **View**  icon or click the **hyperlinked License Item Type**.

The following actions can be taken on the *License Item Task* page:

- A. Assign a license item to another user within your company.
- B. Mark the license item review as complete so other company users are aware when a license item has been addressed internally.
- C. Identify the date the license item was addressed.
- D. Add notes in the *Company Internal Notes* box that are viewable only by your company's users.

### License Item Task

**Tallie Schmidt (37082)** ? HELP

Review the license item below and take the required action as instructed by your regulator. You can assign this task to another user within your company. Once you have satisfied the license item, you can mark the item as complete.

**License Information**

License Type: Arizona Loan Originator License  
License Status: Approved on 7/22/2013

**License Item Management**

Verify Current Employment Information Requirement created on 10/16/2013

Assignment:  **A**

Review Complete?  **B**      Company Internal Note:  **D**

Completion Date:  **C**

**Current License Items**

Entity Name (NMLS ID)	License Item Type	Title	Created Date	Created By	Updated Date	Updated By	External Note
Tallie Schmidt (37082)	Verify Current Employment Information	Verify Current Employment Information	10/16/2013	System	10/16/2013		Your sponsoring company has recently made changes to one or more of the following: company legal name, company main address, or branch main address. You must verify that your employment information is up to date. If necessary, make the appropriate changes to your employment record and submit an amended filing.

Figure 3: License Item Tasks

**NOTE:** Marking an item as complete *will not* clear the license item from this list. License items can only be cleared by the system or a state regulator once they have determined satisfactory action was taken in order to address the license item.

For further assistance, contact the NMLS Call Center at 1-855-NMLS-123 (1-855-665-7123).