



## 2019 NMLS Conference & Training NMLS Course Provider Track

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### AGENDA

**9:00 – 9:15 AM**                      **Group Introduction and Agenda Overview**

**9:15 – 10:30 AM**                      **10<sup>th</sup> Annual Update on Testing and Education**  
Pete Marks, Vice President, CSBS  
Rich Madison, Senior Director, CSBS

The SAFE Act was signed into law in July 2008 and the first providers and courses were approved in 2009. Ten years ago, there was a national test and 50 individual state tests. During this session we'll review the current status of the NMLS Testing and Education Program, reflect on some key milestones from the past 10 years, and share some of our initial thoughts for 2020 and beyond.

**10:30 – 10:45 AM**                      **Break**

**10:45 – 11:30 AM**                      **Emergent Issues: PE Expiration and S2155 and What Providers Need to Know**  
Rich Madison, Senior Director, CSBS

Somebody once said the only constant is change and this continues to hold true for the state licensing system. During this session we'll discuss some of the changes coming in 2019 to include S2155 which is the Temporary Authority to Operate, as well as expiration of Pre-Licensure Education (PE). Both of these topics have an impact on MLOs that every course provider should know.

**11:30 – 12:00 PM**                      **Lawsuit Update**  
Pete Marks, Vice President, CSBS  
Buz Gorman, General Counsel

In 2017, SRR filed a lawsuit in the U.S. District Court in Denver in response to violations of the Course Provider Standards of Conduct and the Rules of Conduct for Test Takers. SRR will discuss why it filed the lawsuit and the current status.

**12:00 – 1:30 PM**                      **Lunch on Your Own**

**1:30 – 2:30 PM**                      **Testing and Education Program Security: SRR's Layered Approach Per Best Practices**  
Pete Marks, Vice President, CSBS

During this session, SRR will discuss its multi-faceted approach towards security to include reviewing course providers websites and test preparation materials. As part of our 10-year theme, we'll also review how SRR's approach towards testing and education security has evolved and where we are going.

**2:30 – 2:45 PM**                      **Break**



**2:45 – 3:30 PM**

**Education Management System (EMS) – 10 Things You Probably Didn't Know**

Rich Madison, Senior Director, CSBS  
Britton Anderson, Analyst, CSBS

In August, SRR launched the third generation Education Management System (EMS) which includes all kinds of reporting and data features. As part of the session we'll show you how to find data filter options, access data and reports, and to leverage other features to make your work life easier.

**3:30 – 4:45 PM**

**BioSig-ID™ – Year 2 Discovery Trends and Analysis**

Rich Madison, Senior Director, CSBS  
Jeff Maynard, CEO, BioSig-ID™  
David Chatham, Director, BioSig-ID™  
Meircee Boulahroud, Supervising Corporation Examiner, CA-DBO

With the 2018 renewal season coming to a close, we'll review where we are with the BioSig-ID™ program and our lessons learned. Since the program was launched in 2017, a significant amount of data has been collected and SRR now has a deeper understanding about how MLOs consume online continuing education courses. We'll share and discuss some of the key findings and the potential impact this information may have on education policies.

**4:45 – 5:00 PM**

**General Questions and Wrap-up**

Open Forum