



CSBS Credit Evaluation School

Agenda

Monday, June 22, 2009

Initial WEBCast

3:00 p.m. Eastern Time
Program Orientation
60 Minutes

Monday, June 22 – Friday, September 4, 2009

Application Exercises Distributed

Phase I:
Work at least 3 repetitions of loans
Discuss at least 3 loans with banker
Review findings with mentor
Review and analyze loan narratives

Non-Interactive Web-Based courses begin

Fundamentals of Lending
Lending Regulations
Financial Analysis
Loan Documentation

Monday, September 14 – Friday, September 18, 2009

Resident Session

Embassy Suites La Quinta

Monday, September 21 – Friday, November 27, 2009

Application Exercises Distributed

Phase II:
Work at least 3 repetitions of loans
Discuss at least 3 loans with banker
Review findings with mentor
Participate in AQ discussion with senior bank management
Complete Reg O exercise

Non-Interactive Web-Based courses begin

Agricultural Lending
Consumer Lending
Commercial Lending

Application Exercises Distributed

Phase III: Complete a full loan write-up from a bank recently examined

Friday, November 27, 2009

End of Credit Evaluation School Curriculum

Participants to submit Application Phases II & III